Logi Ad Hoc Management Console Installation Guide



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INTRODUCTION

The Logi Ad Hoc Management Console is the primary management utility for the centralized administration of all Ad Hoc Reporting instances. As such, it is version specific and allows the System Administrator to exercise various utilities related to an Ad Hoc Reporting instance.

- Create Ad Hoc Reporting instances
- Upgrade Ad Hoc Reporting instances to the installed version
- Remove Ad Hoc Reporting instances
- Exercise various utilities related to an Ad Hoc Reporting instance

Note:

When installed on the same server, Management Console also allows the System Administrator to create, upgrade and repair Ad Hoc instances. This is the recommended configuration. For more information about this configuration, please see our online document: General Guide to Installing Logi Ad Hoc Report Builder.

Note:

The Management Console is not our web-based reporting application. It is, as the name implies, the application used to create, configure and manage Logi Ad Hoc instances. A Logi Ad Hoc instance is our web-based reporting application.

This Guide covers the installation of the Logi Ad Hoc Management Console (referred to as "the MC" in the remainder of this document). The following information is included in this guide:

- System requirements
- Installation of the application
- Removing the application
- Repairing the application
- Contact information

Throughout this document are notes regarding installation of the Java version of the Management Console. They would appear as follows:

Java -

Java related content



Target Audience

This guide is intended for the System Administrator. The successful installation of the MC requires knowledge of the network and reporting architecture. For additional technical documentation or support for this or any other Logi Analytics product, please visit our web site at <u>http://www.logixml.com/support/</u>.



System Requirements

The MC requires the following components installed server-side:

- Windows 2003+
- Microsoft .NET Framework 4.0

Installation Process

The MC is typically installed on the primary web server; however, this is not required. As a central management facility for all Logi Ad Hoc Reporting instances, the MC should be installed on a server that has connectivity to all potential reporting web servers.

The expected end result of the installation process is:

- Creation of an installation folder, if necessary
- Establishing the base application in the folder
- Creation of a program group and various shortcuts to exercise the application
- Acquisition of a license file

Note:

Privileges sufficient to allow installation of software on the server are required to install the application. Typically this implies "Administrator" privileges.



New Installation

The MC is typically deployed on a web server; however, it may be installed on any machine that is configured to serve as a central management area for all intended web servers.

Note:

The MC requires the .NET Framework 4.0. If the.NET Framework 4.0 has not been installed previously, the installation script will attempt to acquire and install it. In that case, Internet connectivity will be required to complete the installation. Simply confirm the installation when prompted.

Note:

The installation script is a typical wizard-based application. You may **Cancel** the installation at various points and may exercise the **Back** button to review or respecify information.

Hint:

The MC is very version oriented! It is strongly suggested that the version information is retained in the Program Group as well as the physical folder name.

Following are the execution steps and expected results of a new installation of the MC:

1) Launch the installation executable. After a brief examination of the installation package, the script will present the following dialog:



🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
	Welcome to the InstallShield Wizard for Logi Ad Hoc Reporting 11.2.54	
	The InstallShield(R) Wizard will install Logi Ad Hoc Reporting 11.2.54 on your computer. To continue, click Next.	
Ad Hoc Reporting	WARNING: This program is protected by copyright law and international treaties.	
< <u>B</u> ack Next > Cancel		

- 2) Click on the **Next** button to continue the installation.
- 3) The installation script will present the following dialog:

🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard	x	
License Agreement Please read the following license agreement carefully.	=	
Revised March 18, 2013 Logi Analytics CONFIDENTIAL and PROPRIETARY	<u> </u>	
LICENSE AGREEMENT		
CAUTION: YOU SHOULD CAREFULLY READ THE FOLLOWING TERMS AND CONDITIONS OF THIS AGREEMENT BEFORE INSTALLING OR USING THE SOFTWARE PRODUCTS AND DOCUMENTATION THIS AGREEMENT RELATES TO. BY ACCEPTING THIS AGREEMENT YOU ARE CONSENTING TO BE BOUND BY THE TERMS AND CONDITIONS CONTAINED HEREIN -		
\bigcirc I <u>a</u> ccept the terms in the license agreement		
I do not accept the terms in the license agreement		
InstallShield		
< <u>B</u> ack <u>N</u> ext > Ca	ncel	



- 4) Click on the "accept" option after reading the agreement
- 5) Click on the **Next** button to continue the installation
- 6) The installation script will present the following dialog:

🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
Setup Type Choose the setup type that best suits your needs.		
Please select	a setup type.	
Typical		
B	This option will only install Logi Ad Hoc Reporting 11.2.54 in the specified directory.	
© <u>C</u> omplete	This option will install Logi Ad Hoc Reporting 11.2.54 and LogiAnalytics Ad Hoc Scheduling Service.	
InstallShield ———	< <u>B</u> ack <u>N</u> ext > Cancel	

7) Use the Complete option if you want to also install the Logi Ad Hoc Scheduler on this server. Otherwise click the Typical option.*

* For information about Logi Ad Hoc Scheduler see our online document Introducing the Logi Scheduler for Ad Hoc.

Java -

The option to install the Logi Scheduling Service is not available. This dialog will not be presented.

8) The default destination folder is presented



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🛃 Logi Ad I	🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
Destination Folder Click Next to install to this folder, or click Change to install to a different folder.			
	Install Logi Ad Hoc Reporting 11.2.54 to: C:\Program Files\Logi Analytics Ad Hoc 11\ Change		
InstallShield -	< <u>B</u> ack <u>N</u> ext > Cancel		

- 9) Clicking on the **Change** button will present a "select folder" dialog. You may either select an existing folder or create a new folder for the application
- 10) Click on the **Next** button to continue the installation11) The installation script will present the following dialog:



📸 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard	
Ready to Install the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.	
InstallShield <u>Sack</u> Install Cancel	

- 12) Click on the Install button to continue the installation
- 13) The installation script will present the following progress indicator dialog:

🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
Installing Logi Ad Hoc Reporting 11.2.54 The program features you selected are being installed.		
17	Please wait while the InstallShield Wizard installs Logi Ad Hoc Reporting 11.2.54. This may take several minutes.	
	Status:	
	Copying new files	
InstallShield —		
	< <u>B</u> ack <u>N</u> ext > Cancel	



- 14) When this portion of the installation is complete, the **Next** button will become active
- 15) Click on the **Next** button to display the final dialog.



16) Dismiss the dialog by clicking on the **Finish** button.

The core MC should have been installed. To verify the installation:

- 1) Make sure that the folder specified during the installation is populated
- 2) Look for the program group and shortcuts
- 3) Launch the **Management Console** from the shortcut
- 4) Using the **Documentation** shortcut, review a few of the documents. For information on using the application to manage Logi Ad Hoc Reporting instances, refer to the *Logi Ad Hoc Management Console Usage Guide*.



Acquisition of the License File

For new installations of the Management Console, the System Administrator must download a license file and place it in the proper location.

Note:

If any Version 11 edition of the Management Console has already been installed on the server, there is no need to acquire a license file. All Version 11 editions will operate using the original license file.

Note:

With Version 10, the License and Activation Manager used in prior versions is no longer necessary.

Target Location

The default location of the license file is in the root folder of the Version 10 Management Console install. The typical installation folder structure looks like:

 $C: \setminus$

```
Program Files\
Logi Analytics Ad Hoc 11\
LogiXML Ad Hoc Report Builder 11.2.n\
LogiXML Ad Hoc Report Builder 11.2.nn\
```

In this case, the root folder would be "Logi Analytics Ad Hoc 11". The subordinate folders would contain different versions of the Management Console.

Downloading the License File

To download the license file, go to the <u>License Manager</u> on Logi Devnet web site. You will be required to login.

For additional background information on licenses, go to the <u>License Document</u> on the web site.

If additional licenses are needed or there are questions, please contact Customer Support. The contact information is on the last page of this document.



Removal Process

There are two techniques to remove the MC from the server; use the Windows Add/Remove Programs facility or use the original installation executable.

Note(s):

Removal of the MC will not remove any instances of Logi Ad Hoc Reporting. These instructions will remove only the Management Console. Removal of the MC will eliminate the option of managing the Logi Ad Hoc Reporting instances using this version of the MC.

It is strongly recommended that the System Administrator understand the implications of removing the Management Console!

The Windows Add/Remove Programs facility is well documented elsewhere.

To remove the MC using the original installation executable:

- 1) Launch the installation executable
- 2) The installation script will detect if an existing application already exists
- 3) If so, the following dialog is presented:





- 4) Click on the Next button to continue the removal process
- 5) The following dialog will be presented:



6) Click the **Remove** option and **Next** to continue the removal process



🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard	×	
Remove the Program You have chosen to remove the program from your system.	-	
Click Remove to remove Logi Ad Hoc Reporting 11.2.54 from your computer. After removal, this program will no longer be available for use.		
If you want to review or change any settings, dick Back.		
InstallShield		
	Cancel	

8) Click on the **Remove** button to continue the process



9) The following notification dialog will be presented:

🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
	InstallShield Wizard Completed	
Ad Hoc Reporting	The InstallShield Wizard has successfully uninstalled Logi Ad Hoc Reporting 11.2.54. Click Finish to exit the wizard.	
	< Back Finish Cancel	

10) Click on the Finish button to complete the removal process

At this point the original installation folder should have been removed along with all of the contents. In addition, the program group should have been removed to the extent possible.



Repair or Modify Processes

In the event the MC becomes corrupted or unstable, it is possible to **repair** the MC using the installation executable. Usually this happens by an inadvertent manual adjustment to the folders/files of the original installation.

If there are additional features that need to be installed, such as the Logi Ad Hoc Scheduler, that were not installed initially the **Modify** option will install the necessary features.

To repair the MC using the original installation executable:

- 1) Launch the MC installation executable
- 2) The installation script will detect if an existing MC already exists
- 3) If so, the following dialog is presented:



4) Click Next and you get the option to Modify, Repair or Remove the MC



🛃 Logi Ad Hoc Reporting 11.2.55 - InstallShield Wizard		
Program Maintenance Modify, repair, or remove the program.		
	Change which program features are installed. This option displays the Custom Selection dialog in which you can change the way features are installed.	
⊙ Re <u>p</u> air	Repair installation errors in the program. This option fixes missing or corrupt files, shortcuts, and registry entries.	
© <u>R</u> emove	Remove Logi Ad Hoc Reporting 11.2.55 from your computer.	
InstallShield ———	< <u>B</u> ack <u>N</u> ext > Cancel	

5) Select **Repair** and click on the **Next** button to continue the repair process or if you didn't install Logi Scheduler before and wish to do that, choose **Modify** and click **Next**



🛃 Logi Ad Hoc Reporting 11.2.55 - InstallShield Wizard	×	
Custom Setup Select the program features you want installed.	=	
Click on an icon in the list below to change how a feature is in	nstalled. Feature Description This feature requires 0KB on your hard drive.	
InstallShield		

Java -

This dialog will not be presented in the Java Management Console installation process.

- 7) Select the items from the list that should be installed. Currently the only extended feature is the Logi Ad Hoc Scheduler
- 8) The following dialog will be presented:



🛃 Logi Ad Hoc Reporting 11.2.55 - InstallShield Wizard	
Ready to Modify the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.	
InstallShield <u>Sack</u> Install Cancel	

9) Click on the Install button to install the Logi Ad Hoc Scheduler



10) Once the Modify or Repair process has completed, the following notification dialog will be presented:

🛃 Logi Ad Hoc Reporting 11.2.54 - InstallShield Wizard		
	InstallShield Wizard Completed	
Ad Hoc Reporting	The InstallShield Wizard has successfully uninstalled Logi Ad Hoc Reporting 11.2.54. Click Finish to exit the wizard.	
	< Back Finish Cancel	

11) Click on the **Finish** button to dismiss the dialog

At this point the MC will have been repopulated with the correct files. Any broken program group or shortcuts will have been repaired.

To verify the repair process:

- 1) Look for the program group and shortcuts
- 2) Launch the Management Console from the shortcut
- 3) Using the **Documentation** shortcut, review a few of the documents. For information on using the MC to manage Logi Ad Hoc Reporting instances, refer to the *Logi Ad Hoc Management Console Usage Guide*.
- 4) Verify that the original reason for the repair or modification has been addressed



CONTACT US

For more information about other Logi Analytics products or assistance beyond this user manual, please contact Logi Analytics in the following ways:

Corporate Headquarters

- Phone: 1-888-LOGIXML (1-888-564-4965) (703) 752-9700
- **Fax:** (703) 995-4811
- Email: info@logianalytics.com
- Address: 7900 Westpark Drive, Suite A200 McLean, VA 22102
- Web site: <u>www.logianalytics.com</u>

Sales Department

- Phone: 1-888-LOGIXML (1-888-564-4965) (703) 752-9700
- Email: <u>sales@logianalytics.com</u>

Customer Support

- Phone: 1-888-LOGIXML (1-888-564-4965) (703) 752-9700
- Link: http://www.logianalytics.com/support/